

FSC GCC Fixed Income Report

08/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.82	4.875	98.84	99.32	5.74	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.91	5.375	99.14	99.64	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.91	6.500	99.92	100.74	6.44	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.18	4.750	97.94	98.43	5.52	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.78	5.625	100.00	100.52	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.78	6.750	101.47	102.15	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.80	6.250	102.98	103.60	5.60	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.80	7.000	104.43	105.27	6.58	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.55	6.750	103.62	104.16	5.45	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.56	7.375	110.52	111.18	5.70	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.18	4.875	97.71	98.44	5.17	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.56	5.932	100.28	100.87	5.34	BB+	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	17/03/2021	17/03/2026	1.94	4.750	97.77	97.97	5.88	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.08	3.958	97.60	97.66	6.24	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.58	5.200	98.61	98.85	5.56	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.10	5.196	98.19	98.46	5.74	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.08	5.125	97.71	98.09	5.66	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.82	5.800	99.74	100.11	5.78	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.04	6.625	103.37	102.74	5.85	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.07	100.89	10.40	04/06/2026	7.16	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.02	3.125	91.11	91.61	4.74	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.07	3.125	96.22	96.60	4.87	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.15	1.625	87.99	88.47	4.72	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.44	3.000	65.84	66.56	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.44	1.875	81.97	82.49	4.69	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.51	4.125	82.38	83.11	5.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.51	3.125	94.41	94.91	4.72	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.48	3.125	68.18	68.90	5.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.02	3.875	77.88	78.64	5.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.90	1.700	82.06	82.54	4.69	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.30	4.000	65.13	66.06	6.78	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.92	3.625	83.88	84.74	5.84	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.48	5.625	93.54	94.32	6.60	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.80	6.250	81.96	82.91	7.77	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.80	1.000	100.77	101.41	6.15	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.80	5.250	88.32	89.10	6.92	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.80	4.250	92.95	93.71	6.13	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.44	5.450	90.97	91.78	6.74	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.11	5.625	89.29	90.06	7.01	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.18	9.750	126.63	127.57	4.58	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.78	6.400	111.19	112.04	5.27	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.45	6.750	100.57	101.31	6.46	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.45	6.000	81.75	82.63	7.70	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.77	5.250	92.12	92.88	5.78	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.02	4.000	98.40	98.73	5.30	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.02	4.500	96.89	97.36	5.01	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.02	4.375	97.20	97.69	4.90	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.54	3.250	89.74	90.28	5.01	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.54	2.900	96.40	96.80	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.90	0.625	84.21	85.06	3.47	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.90	3.625	95.11	95.55	4.89	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.99	7.368	101.97	102.75	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.00	7.165	100.00	100.00	7.12	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.25	7.259	100.50	101.06	6.36	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.60	6.800	100.18	100.95	6.48	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.19	7.907	101.61	102.12	6.03	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.87	7.363	101.07	101.69	6.38	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.20	6.817	100.09	100.19	5.85	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.54	6.761	99.95	100.50	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.05	7.111	100.01	100.06	6.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.39	7.313	101.06	102.07	5.73	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.12	7.187	100.06	100.13	5.98	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.14	7.199	100.07	100.15	6.04	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.57	6.875	114.36	115.17	5.51	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.25	6.463	100.24	100.31	5.20	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.55	6.500	111.57	112.32	5.15	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.55	6.900	111.56	112.32	5.15	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.63	6.500	103.43	104.18	5.87	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.23	6.850	107.85	108.74	5.89	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.49	6.875	101.03	101.65	5.70	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.58	7.625	100.26	100.39	6.91	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.58	8.375	107.20	107.89	6.36	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.01	6.500	98.51	99.49	6.65	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.60	6.250	99.75	100.20	5.89	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/01/2023	25/01/2026	6.53	6.250	101.07	101.77	6.41	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.55	7.500	102.38	102.62	6.66	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.81	7.500	100.06	100.26	7.14	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.90	6.839	100.38	100.98	6.52	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.32	6.865	100.27	100.96	6.51	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.90	6.645	99.65	100.31	6.27	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.41	6.878	100.49	101.10	6.56	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.84	6.928	101.00	101.40	5.20	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.01	6.835	100.00	100.00	6.72	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.43	7.083	100.43	100.65	5.53	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.43	7.082	100.42	100.64	5.56	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.18	6.837	99.99	100.10	6.26	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.44	6.791	99.99	100.64	6.30	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028</								